



# LGB FORGE LIMITED

Our Company was incorporated in India on June 7, 2006 as LGB Forge Limited under the Companies Act, 1956.

The Corporate Identification Number (CIN) of Company is L27310TZ2006PLC012830.

**Registered Office:** 6/16/13, Krishnarayapuram Road, Ganpathy Post, Coimbatore-641 006 India.

**Tel:** 0422 - 2532325; **Fax:** 0422 - 2532333; **Contact Person:** Mr. R. Ponmanikandan, Company Secretary and Compliance Officer

**E-mail:** r.ponmanikandan@lgb.co.in; **Website:** www.lgbforge.co.in

**PROMOTER OF OUR COMPANY: MR. B. VIJAYKUMAR**

**FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF LGB FORGE LIMITED ONLY**

## BASIS OF ALLOTMENT

**ISSUE OF 8,82,00,912 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PREMIUM OF ₹ 2/- PER EQUITY SHARE ("EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 2,646.02 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF LGB FORGE LIMITED IN THE RATIO OF 588 EQUITY SHARES FOR EVERY 1000 FULLY PAID-UP EQUITY SHARES (I.E., 588:1000) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JANUARY 04, 2019 (THE "ISSUE"). THE ISSUE PRICE OF THE EQUITY SHARE IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARE.**

The Board of Directors of LGB Forge Limited wishes to thank all its members and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on January 31, 2019 and closed on February 20, 2019. Total 1062 CAFs were received (243 ASBA Applications and 819 Non-ASBA Applications). Out of the 243 ASBA applications received, 6 applications were rejected due to bids received from the Non eligible shareholders as per the master list as on Record Date. 10 applications were rejected due to Renouncee applying in ASBA. Out of 819 Non ASBA applications received, 8 applications were rejected due to Application not signed by Shareholder / Joint Holder & 1 application by Corporate shareholder applying in Non ASBA. The total number of valid Composite Application Forms ("CAFs") received were 1037 for 8,91,17,143 Equity Shares, which is 101.04% of the total Issue size. The Basis of Allotment was approved by BSE Limited ("BSE"), the Designated Stock Exchange on Friday, March 01, 2019. Pursuant to the approval, the Directors of the Company have in their meeting held on March 02, 2019 allotted 8,82,00,912 Equity Shares. All the valid applications including Application Supported by Blocked Amount ("ASBA") have been considered for allotment. The break-up of valid CAFs (including ASBA applications) is given below:

### 1. Information regarding valid Applications received (including ASBA applications received):

Category	No. of valid CAFs Received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	989	95.37	50269604	150818755	56.41	49454266	148362798	56.07
Renouncees	48	4.63	38847539	116542617	43.59	38746646	116239938	43.93
<b>Total</b>	<b>1037</b>	<b>100.00</b>	<b>89117143</b>	<b>267361372</b>	<b>100.00</b>	<b>88200912</b>	<b>264602736</b>	<b>100.00</b>

### 2. The break-up of valid Applications (including ASBA applications) is given below:

Category	CAFs received	No. of Equity Shares applied for and allotted under Rights Entitlement (A)	No. of additional Equity Shares allotted (B)	Total Shares allotted (A+B)
Shareholders	989	21754866	27699400	49454266
Renouncees	48	38746646	0	38746646
<b>Total</b>	<b>1037</b>	<b>60501512</b>	<b>27699400</b>	<b>88200912</b>

The listing permission for listing of 8,82,00,912 equity shares issued on Rights basis has been received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") vide their letter no. DCS/PREF/PB/IP-RT/3558/2018-19 dated March 06, 2019 and NSE/LIST/20260 dated March 07, 2019 respectively. The refund instructions were given on March 04, 2019 and the uploading of refunds through NECS/NEFT/RTGS were completed on March 06, 2019. The dispatch of demand drafts, Allotment Advice cum ECS intimation and physical certificates to the allottees, as applicable, has been completed on March 08, 2019.

Credit of equity shares to the respective demat accounts of the shareholders in respect of Allotment in dematerialized form has been completed on March 08, 2019. The company has received trading approval for the equity shares issued in the rights issue from BSE & NSE vide their notice/letter no 20190308-47 & NSE/LIST/2019/20287 respectively dated March 08, 2019. The trading in the Equity shares issued in the Rights issue shall commence from Monday, March 11, 2019.

**INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES ISSUED PURSUANT TO THIS RIGHTS ISSUE SHALL HAVE THE SAME ISIN INE201J01017 AS THE EXISTING LISTED EQUITY SHARES.**

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The rights and shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The rights and shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirement of the Securities Act. There is no public offer of rights or shares in the United States.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of Letter of Offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 118 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 121 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of NSE" on page 121-122 of the Letter of Offer.

All capitalized terms used but not defined herein shall have the meanings assigned to them in the Letter of Offer dated January 17, 2019. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the Issue may be addressed to the Registrar to the Issue at the address mentioned below.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
<b>KEYNOTE</b>  <b>Keynote Corporate Services Limited</b> The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028 <b>Tel:</b> +91 22 30266000-3; <b>Fax:</b> +91 22 3026 6088 <b>E-mail:</b> mbd@keynoteindia.net; <b>Website:</b> www.keynoteindia.net; <b>Contact Person :</b> Mr. Amlan Mahajan <b>SEBI Registration No.:</b> INM000003606	 <b>Cameo Corporate Services Limited</b> 'Subramanian Building', No 1, Club House Road, Chennai- 600 002, India. <b>Tel:</b> +91-44-2846 0425; <b>Fax:</b> +91-44-2846 0129; <b>E-mail:</b> rdr@cameoindia.com <b>Website:</b> www.cameoindia.com; <b>Contact Person:</b> Mr. R.D Ramaswamy <b>SEBI Registration Number:</b> INR000003753	<b>Mr. R. Ponmanikandan</b> 6/16/13, Krishnarayapuram Road, Ganapathy Post, Coimbatore 641 006, Tamil Nadu, India; <b>Tel:</b> 0422 - 2532325; <b>Fax:</b> 0422 - 2532333; <b>E-mail:</b> r.ponmanikandan@lgb.co.in; <b>Website:</b> www.lgbforge.co.in;  Investors may contact the Compliance Officer for any pre-issue/ post issue related matter such as non-receipt of letters of allotment/ share certificate/ refund orders, etc.

For LGB Forge Limited  
Sd/-

**R. Ponmanikandan**  
Company Secretary & Compliance Officer

**Place :** Coimbatore  
**Date :** March 08, 2019